



## Financial Tear Sheet

### Corporate Profile

Walter Investment Management Corp. is a mortgage servicer, asset manager and portfolio owner specializing in subprime, non-conforming and other credit-challenged mortgage assets.

### Primary IR Contact

Kimberly Perez

Investor Relations

Phone: 813-421-7694

E-mail:

[investorrelations@walterinvestment.com](mailto:investorrelations@walterinvestment.com)

### Stock Performance

#### WAC (Common Stock)

|                    |                       |
|--------------------|-----------------------|
| Exchange           | NYSE (US Dollar)      |
| Price              | <b>\$0.51</b>         |
| Change (%)         | <b>▼ 0.01 (0.00%)</b> |
| Volume             | 314,329               |
| 52 Week Low        | \$0.30                |
| Market Cap         | \$18,526,745          |
| Rolling EPS        | -9.74                 |
| PE Ratio           | N/A                   |
| Shares Outstanding | 36,541,904            |

Data as of 10/20/17 4:02 p.m. ET



### Recent Headlines & Events

10/20/17 - 9:05 p.m.

[Walter Investment Management Corp. Reaches Agreement With Term Lenders And Senior Noteholders On Financial Restructuring](#)

08/16/17 - 4:37 p.m.

[Walter Investment Management Corp. Receives Continued Listing Standard Notice from the NYSE](#)

08/09/17 - 4:22 p.m.

[Walter Investment Management Corp. Announces Second Quarter 2017 Highlights And Financial Results](#)

There are currently no events scheduled.

### SEC Filings

#### Year Filter

All Years

| Filing Date | Form |
|-------------|------|
| 10/13/17    | 8-K  |
| 10/06/17    | 8-K  |
| 09/28/17    | 8-K  |
| 09/19/17    | 8-K  |

### Corporate Governance

|                                      |  |
|--------------------------------------|--|
| <a href="#">Anthony N. Renzi</a>     | Chief Executive Officer and President                |
| <a href="#">Gary L. Tillet</a>       | Executive Vice President and Chief Financial Officer |
| <a href="#">John J. Haas</a>         | General Counsel, Chief Legal Officer and Secretary   |
| <a href="#">Alfred W. Young, Jr.</a> | Chief Risk and Compliance Officer                    |
| <a href="#">Elizabeth F. Monahan</a> | Chief Human Resources Officer                        |

**Ownership Summary**

| <b>Shareholders</b> |                |                     |              |               |
|---------------------|----------------|---------------------|--------------|---------------|
|                     | <b>Holders</b> | <b>Value (\$MM)</b> | <b>% O/S</b> | <b>Shares</b> |
| Institution         | 98             | 31.65               | 86.3         | 31,518,493    |
| Mutual Fund         | 40             | 7.25                | 10.0         | 3,656,496     |
| Insider *           | 22             | 6.85                | 7.9          | 2,879,986     |

\*Insider values reflect direct beneficial ownership.

| <b>Top Holders</b>                             |                    |              |                     |                    |
|--|--------------------|--------------|---------------------|--------------------|
|  | <b>Shares Held</b> | <b>% O/S</b> | <b>Share Change</b> | <b>Filing Date</b> |
| Baker Street Capital Management, LLC           | 8,715,804          | 23.9         | 38,280              | 03/07/17           |
| Birch Run Capital Advisors, LP                 | 7,474,587          | 20.5         | 0                   | 06/30/17           |
| Millennium Management LLC                      | 1,802,554          | 4.9          | 1,502,654           | 06/30/17           |
| Arrowgrass Capital Partners (US) LP            | 1,676,140          | 4.6          | 110,692             | 06/30/17           |
| Lion Point Capital, L.P.                       | 1,455,803          | 4.0          | 555,803             | 06/30/17           |
| The Vanguard Group, Inc.                       | 1,139,067          | 3.1          | -31,798             | 06/30/17           |
| Centerbridge Partners, L.P.                    | 1,096,787          | 3.0          | 0                   | 06/30/17           |
| BlackRock Institutional Trust Company, N.A.    | 618,492            | 1.7          | -898,018            | 06/30/17           |
| California Public Employees' Retirement System | 596,800            | 1.6          | -17,000             | 06/30/17           |
| Davidson Kempner Capital Management LP         | 504,898            | 1.4          | 204,250             | 06/30/17           |

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